



# Asset Master

## For the life your family deserves, there's AXA Asset Master.

Asset Master is a single-pay, investment-linked insurance plan that will help you create a lasting legacy for the coming generations. With a one-time payment, build a global portfolio of investments that will help your family keep on living well.

### 1 Build your legacy



Choose how you want to build your portfolio with a wide variety of investment funds that give you unparalleled control over your investments and are tailor-fitted to your risk profile.

### 2 Maximize your investment



Get a guaranteed boost by investing for the long term. Plus, enjoy reduced fees when you invest more.

	Tier 1	Tier 2	Tier 3
Minimum investment	Php100,000 / US\$2,000	Php1,000,000 / US\$20,000	Php5,000,000 / US\$100,000
Premium charge for the one-time investment	5%	3.5%	0%
Guaranteed loyalty bonus (paid every 10 <sup>th</sup> and 20 <sup>th</sup> year)	2% of the average account value for the last 5 years	2% of the average account value for the last 5 years	3% of the average account value for the last 5 years

### 3 Prepare for life's uncertainties



Be better prepared for life's uncertainties with guaranteed life insurance of at least 125% of your one-time payment when no partial withdrawals are made from your account. You can also opt to increase your life insurance coverage, have cash benefits in case of critical illness, and get accident protection. Avail of the added protection through riders or special add-ons on your plan.

**THIS IS NOT A DEPOSIT PRODUCT. EARNINGS ARE NOT ASSURED AND PRINCIPAL AMOUNT INVESTED IS EXPOSED TO RISK OF LOSS. THIS PRODUCT CANNOT BE SOLD TO YOU UNLESS ITS BENEFITS AND RISKS HAVE BEEN THOROUGHLY EXPLAINED. IF YOU DO NOT FULLY UNDERSTAND THIS PRODUCT, DO NOT PURCHASE OR INVEST IN IT.**

**THIS FINANCIAL PRODUCT OF AXA PHILIPPINES IS NOT INSURED BY THE PHILIPPINE DEPOSIT INSURANCE CORPORATION (PDIC) AND NOT GUARANTEED BY METROBANK AND PSBANK.**



# Asset Master

Our commitment to long-term investing allows us to stay disciplined amid uncertainties and to create the best value over time.



Long-term focus



Business-oriented



Balanced approach

## Build a diverse global portfolio with the AXA investment funds



**Legend:**

- Equities
- Fixed Income
- Multi-Asset

Type	Philippine Funds	Currency
Equity	Wealth Equity Fund	Php
	Opportunity Fund	Php
	Chinese Tycoon Fund	Php
	Spanish American Legacy Fund	Php
Multi-Asset	Wealth Balanced Fund	Php
Fixed Income	Wealth Bond Fund	Php
	Capital Investment Fund	US\$
	Premium Bond Fund	US\$

Type	Offshore Funds	Currency
Equity	Global Advantage Fund	US\$
	Asia Growth Fund	US\$
	European Wealth Fund	US\$
	<b>NEW</b> Offshore Funds	
	Global Dynamic Allocation Fund - Stable	US\$
	Global Dynamic Allocation Fund - Multi-Asset	US\$
	Global Dynamic Allocation Fund - Growth	US\$

## Extend your reach with the Global Dynamic Allocation Funds

These are volatility-managed funds designed to offer broader global diversification and optimized returns.



### Global diversification

Access our most globally diverse funds to harness the potential returns from different markets across the globe.



### Automatic rebalancing

Adjust to the ever-changing market conditions to manage your portfolio's risk and protect yourself from extreme market moves.



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Choose the Global Dynamic Allocation Fund best-suited to your risk profile:

	<b>Global Dynamic Allocation Fund - Stable</b>	<b>Global Dynamic Allocation Fund - Multi-Asset</b>	<b>Global Dynamic Allocation Fund - Growth</b>
<b>Risk profile</b>	Conservative	Moderate	Aggressive
<b>Investment goal</b>	Capital preservation	Capital growth with capital preservation	Significant capital growth in exchange for capital-at-risk
<b>Portfolio volatility range</b>	0-7.5%	7.5-15%	15-25%
<b>Portfolio mix</b>	Global fixed income: US, Europe, Asia, Emerging Markets	Global multi-asset: Combined investment universe of global fixed income and global equity funds	Global equities: US, Europe, Asia, Emerging Markets

To know more about Asset Master, contact your Investment Specialist  
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